

Wednesday, February 17, 2016

Ringkasan Utama

- **Snapshot Global:** Pasar mencermati pergerakan harga minyak bumi dunia, setelah pertemuan antara Rusia dan Saudi Arabia tidak membuahkan kesepakatan mengenai pemangkasan produksi untuk menstabilkan harga. Untuk hari kedepan, pasar juga akan fokus kepada adanya penerbitan malam ini minutes dari rapat FOMC sebelumnya.
- **Indonesia:** OJK dikabarkan sedang menyiapi perubahan kebijakan untuk mencoba menurunkan suku bunga pinjaman di sektor perbankan Indonesia, seperti yang dilaporkan di harian Jakarta Post. Hal ini diperkirakan dalam upaya untuk mempercepat saluran kredit dalam ekonomi ke depan.

Analisa Sekilas

- **FX:** USD menguat terhadap mata uang lainnya dengan masih adanya permintaan safe haven, walaupun secara relatif sentimen pasar terasa lebih menstabil.

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Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13395	EUR-USD	1,1144	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14957,72	GBP-USD	1,4306	DJIA	16196,41	222,57
GBP-IDR	19421,83	USD-JPY	114,07	Nasdaq	4435,96	98,44
JPY-IDR	117,07	AUD-USD	0,7111	Nikkei 225	16054,43	31,85
AUD-IDR	9602,59	NZD-USD	0,6580	STI	2644,58	36,68
CAD-IDR	9752,55	USD-CAD	1,3864	KLCI	1664,99	15,03
SGD-IDR	9551,61	USD-CHF	0,9887	JCI	4745,00	4,28
MYR-IDR	3224,29	USD-NOK	8,6270	Baltic Dry	301,00	6,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)	Tenor	Imbal Hasil (%)			
O/N	5,40	1Y	6,47			
1 Minggu	6,07	2Y	7,50			
1 Bulan	7,52	5Y	7,81			
3 Bulan	8,41	10Y	7,98			
6 Bulan	8,62	15Y	8,31			
12 Bulan	8,78	20Y	8,37			

For reference only. Source: Bloomberg, OCBC Bank

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Key Economic Indicators

Date Time	Event	Survey	Actual	Prior	Revised	
02/16/2016 05:45	NZ Retail Sales Ex Inflation QoQ	4Q	1.50%	1.20%	1.60%	1.50%
02/16/2016 09:01	SK BoK 7-Day Repo Rate	Feb-16	1.50%	1.50%	1.50%	--
02/16/2016 10:00	NZ 2Yr Inflation Expectation	1Q	--	1.63%	1.85%	--
02/16/2016 10:00	CH New Yuan Loans CNY	Jan	1900.0b	2510.0b	597.8b	--
02/16/2016 10:00	CH Money Supply M2 YoY	Jan	13.50%	14.00%	13.30%	--
02/16/2016 10:00	CH Money Supply M1 YoY	Jan	14.70%	18.60%	15.20%	--
02/16/2016 12:00	JN Tokyo Condominium Sales YoY	Jan	--	-11.00%	-34.10%	--
02/16/2016 15:00	EC EU27 New Car Registrations	Jan	--	6.20%	16.60%	--
02/16/2016 16:00	TA Trade Balance	Jan	\$4.32b	\$3.51b	\$4.17b	\$4.13b
02/16/2016 16:00	TA Exports YoY	Jan	-14.50%	-13.00%	-13.90%	-13.70%
02/16/2016 16:00	TA Imports YoY	Jan	-14.40%	-11.70%	-15.60%	-14.80%
02/16/2016 17:00	IT Trade Balance Total	Dec	--	6022m	4409m	4404m
02/16/2016 17:30	UK CPI MoM	Jan	-0.70%	-0.80%	0.10%	--
02/16/2016 17:30	UK CPI YoY	Jan	0.30%	0.30%	0.20%	--
02/16/2016 17:30	UK CPI Core YoY	Jan	1.30%	1.20%	1.40%	--
02/16/2016 17:30	UK Retail Price Index	Jan	259	258.8	260.6	--
02/16/2016 17:30	UK RPI MoM	Jan	-0.60%	-0.70%	0.30%	--
02/16/2016 17:30	UK RPI YoY	Jan	1.40%	1.30%	1.20%	--
02/16/2016 17:30	UK RPI Ex Mort Int.Payments (YoY)	Jan	1.40%	1.40%	1.30%	--
02/16/2016 17:30	UK PPI Output NSA MoM	Jan	-0.20%	-0.10%	-0.20%	-0.30%
02/16/2016 17:30	UK PPI Output NSA YoY	Jan	-0.90%	-1.00%	-1.20%	-1.40%
02/16/2016 17:30	UK ONS House Price YoY	Dec	--	6.70%	7.70%	--
02/16/2016 18:00	GE ZEW Survey Current Situation	Feb	55	52.3	59.7	--
02/16/2016 18:00	GE ZEW Survey Expectations	Feb	0	1	10.2	--
02/16/2016 18:00	EC ZEW Survey Expectations	Feb	--	13.6	22.7	--
02/16/2016 21:30	CA Manufacturing Sales MoM	Dec	0.50%	1.20%	1.00%	1.20%
02/16/2016 21:30	US Empire Manufacturing	Feb	-10	-16.64	-19.37	--
02/17/2016 05:00	US Total Net TIC Flows	Dec	--	-\$114.0b	-\$3.2b	-\$1.1b
02/17/2016 05:00	US Net Long-term TIC Flows	Dec	--	-\$29.4b	\$31.4b	--
02/17/2016 07:00	SK Unemployment rate SA	Jan	3.40%	3.50%	3.40%	3.50%
02/17/2016 07:30	AU Westpac Leading Index MoM	Jan	--	-0.04%	-0.30%	--
02/17/2016 07:50	JN Machine Orders MoM	Dec	4.40%	4.20%	-14.40%	--
02/17/2016 07:50	JN Machine Orders YoY	Dec	-2.80%	-3.60%	1.20%	--
02/17/2016 08:30	SI Non-oil Domestic Exports YoY	Jan	-7.60%	--	-7.20%	--
02/17/2016 08:30	SI Non-oil Domestic Exports SA MoM	Jan	2.90%	--	-3.10%	--
02/17/2016 14:00	JN Machine Tool Orders YoY	Jan F	--	--	-17.20%	--
02/17/2016 16:00	TA GDP YoY	4Q	-0.30%	--	-0.28%	--
02/17/2016 16:00	SI Automobile COE Open Bid Cat A	Feb-17	--	--	46651	--
02/17/2016 16:00	SI Automobile COE Open Bid Cat B	Feb-17	--	--	38610	--
02/17/2016 17:30	UK Claimant Count Rate	Jan	2.30%	--	2.30%	--
02/17/2016 17:30	UK Jobless Claims Change	Jan	-3.0k	--	-4.3k	--
02/17/2016 17:30	UK ILO Unemployment Rate 3Mths	Dec	5.00%	--	5.10%	--
02/17/2016 20:00	US MBA Mortgage Applications	Feb-12	--	--	9.30%	--
02/17/2016 21:30	US Housing Starts	Jan	1173k	--	1149k	--
02/17/2016 21:30	US Building Permits	Jan	1200k	--	1232k	1204k
02/17/2016 21:30	US PPI Final Demand MoM	Jan	-0.20%	--	-0.20%	--
02/17/2016 21:30	US PPI Ex Food and Energy MoM	Jan	0.10%	--	0.10%	0.20%
02/17/2016 21:30	US PPI Final Demand YoY	Jan	-0.60%	--	-1.00%	--
02/17/2016 21:30	US PPI Ex Food and Energy YoY	Jan	0.40%	--	0.30%	--
02/17/2016 21:30	CA Int'l Securities Transactions	Dec	--	--	2.58b	--
02/17/2016 22:15	US Industrial Production MoM	Jan	0.40%	--	-0.40%	--
02/17/2016 22:15	US Capacity Utilization	Jan	76.70%	--	76.50%	--
02/16/2016 02/18	VN Domestic Vehicle Sales YoY	Jan	--	--	44.90%	--

Source: Bloomberg

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